

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

13/07/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	4,046.84	(0.4)	9.1	23.5	21.5	3.8	3.1	1.71%
MSCI Emerging Markets Index	1,229.13	(0.2)	14.3	16.1	15.2	2.0	1.7	2.60%
MSCI FM FRONTIER MARKETS	645.52	0.6	21.2	11.2	12.6	1.7	1.7	3.84%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	647.22	0.2	13.7	11.3	13.9	1.8	1.7	4.20%
Muscat Stock Exchange MSX 30 Index	4,622.26	0.4	1.0	8.2	12.5	0.9	0.8	6.18%
Tadawul All Share Index	11,257.97	(0.2)	(6.5)	17.3	22.1	2.1	2.4	4.16%
Dubai Financial Market General Index	5,854.99	0.4	13.5	10.2	11.5	1.7	1.2	5.06%
FTSE ADX GENERAL INDEX	10,064.81	0.2	6.9	20.3	22.2	2.6	2.4	2.25%
Qatar Exchange Index	10,830.72	0.0	2.5	12.0	14.0	1.4	1.5	4.54%
Bahrain Bourse All Share Index	1,959.10	(0.1)	(1.4)	13.3	11.5	1.4	1.0	4.00%
Boursa Kuwait All Share Price Return I	8,624.40	0.2	17.1	21.2	21.2	1.5	1.6	3.11%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	646.09	(0.0)	13.5	17.2	17.1	2.0	1.8	2.54%
MSCI AC Asia Ex. Japan Index	802.80	(0.0)	14.0	16.7	16.8	1.9	1.7	0.00%
Nikkei 225	39,569.68	(0.2)	(0.8)	18.3	25.3	2.1	1.9	1.93%
S&P/ASX 200	8,580.13	(0.1)	5.2	21.0	19.5	2.4	2.2	3.41%
Hang Seng Index	24,139.57	0.5	20.3	11.6	10.9	1.3	1.1	3.25%
NSE Nifty 50 Index	25,149.85	(0.8)	6.4	24.2	24.2	3.5	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	182.81	(1.0)	7.6	15.9	16.3	2.2	2.0	3.17%
MSCI Emerging Markets Europe Index	160.34	(0.0)	35.4	11.7	8.1	1.4	1.1	3.32%
FTSE 100 Index	8,941.12	(0.4)	9.4	13.5	14.1	2.0	1.8	3.43%
Deutsche Boerse AG German Stock In	24,255.31	(0.8)	21.8	20.8	15.7	2.0	1.7	2.44%
CAC 40	7,829.29	(0.9)	6.1	16.1	16.0	1.9	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,220.06	(0.3)	6.8	26.9	24.2	5.1	4.3	1.27%
S&P 500 INDEX	6,259.75	(0.3)	6.4	26.6	24.1	5.3	4.5	1.23%
Dow Jones Industrial Average	44,371.51	(0.6)	4.3	23.6	21.6	5.6	4.8	1.64%
NASDAQ Composite Index	20,585.53	(0.2)	6.6	42.4	39.3	7.3	6.1	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	551.4	1.0	0.3	-33%		142%	
Gold Spot \$/Oz	3,355.6	0.9	27.9	-2%		219%	
BRENT CRUDE FUTR Sep25	70.4	2.5	-3.1	-15%		51%	
Generic 1st'OQA' Future	71.7	1.8	-5.8	-43%		288%	
LME COPPER 3MO (\$)	9,660.5	-0.4	10.2	-11%		123%	
SILVER SPOT \$/OZ	38.4	3.8	32.9	0%		221%	

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,622.26							
Change	19.72	0.43%						
Previous Close	4,602.54		Financial Sector	8,010.02	8,040.16	-0.37%	2.04%	3.68%
Open	4,599.58		Industry Sector	6,825.94	6,803.99	0.32%	5.52%	29.51%
Day's High	4,624.95		Services Sector	1,712.73	1,715.29	-0.15%	7.08%	-1.74%
Day's Low	4,578.53							
YTD Change	1.00%							
Volume Mn	66.40							
MSX30 Value Traded Mn	10.30							
Traded Securities	63.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
FINANCIAL CORPORATION	0.048	6.67%	GLOBAL FINANCIAL INVESTMENT HO.	0.140	-8.50%	OQ BASE INDUSTRIES (SFZ)	0.130	20094.9
AL OMANIYA FINANCIAL SERVICES	0.135	5.47%	AI MAHA PETROLEUM PRODUCTS MA	0.925	-4.64%	ASYAD SHIPPING	0.130	18731.7
AL MADINA INVESTMENT HOLDING	0.047	4.44%	NATIONAL GAS	0.082	-3.53%	OQ GAS NETWORKS	0.154	9485.6
MUSCAT THREAD MILLS	0.172	4.24%	DHOFAR GENERATING	0.059	-3.28%	SOHAR INTERNATIONAL BANK	0.139	3396.9
ASAFFA FOODS	0.430	3.37%	AL ANWAR CERAMIC	0.182	-2.67%	BANK MUSCAT	0.275	2693.5

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,257.97							
Change	-18.94	-0.17%	Tadawul Banks	12,414.08	12,425.58	-0.09%	-0.09%	1.18%
Previous Close	11,276.91		Tadawul Energy	4,740.16	4,750.77	-0.22%	-0.22%	2.63%
Open	11,279.13		Tadawul Utilities	9,026.36	9,165.92	-1.52%	-1.52%	-3.61%
Day's High	11,310.16		Tadawul Telecom	8,459.85	8,423.32	0.43%	0.43%	0.18%
Day's Low	11,253.54		Tadawul Insurance	9,384.02	9,405.69	-0.23%	-0.23%	-2.44%
YTD Change	-6.47%		Tadawul Retailing	7,688.90	7,687.55	0.02%	0.02%	1.87%
Volume Mn	288,822.99		Tadawul Food & Beverages	4,982.50	4,990.73	-0.16%	-0.16%	-2.98%
Value Traded Mn	4,960.20		Tadawul Media	22,494.31	22,554.05	-0.26%	-0.26%	0.06%
Traded / Listed Stocks	256	228	Tadawul Materials	5,238.39	5,255.16	-0.32%	-0.32%	1.96%
			Tadawul Capital Goods	15,296.56	15,331.42	-0.23%	-0.23%	1.47%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SHL FINANCE CO	21.26	9.98%	ARABIAN FOOD & DAIRY FACTORI	69.90	-2.92%	TOURISM ENTERPRISE CO/ SHAMS	0.93	34455.3
FITAIHI HOLDING GROUP	3.70	5.71%	FESH FASH SNACK FOOD PROD CO	11.95	-2.85%	SAUDI CHEMICAL CO HOLDING	7.70	14909.3
AL SAGR CO-OPERATIVE INSURAN	14.68	5.61%	RABIGH REFINING AND PETROCHE	7.44	-2.11%	BATIC INVESTMENTS AND LOGIST	2.46	6491.3
AMLAH INTERNATIONAL FINANCE	12.25	5.15%	ACWA POWER CO	241.00	-2.03%	FITAIHI HOLDING GROUP	3.70	6464.6
OBEIKAN GLASS COMPANY	38.50	4.73%	ZAMIL INDUSTRIAL INVESTMENT	46.34	-2.03%	ARABIAN PIPES CO	6.76	4465.5

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,854.99							
Change	25.11	0.43%						
Previous Close	5,829.88		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,830.63		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,866.85		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,829.52		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.13		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	271,061.68		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	682.25		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL MAL CAPITAL REIT	1.35	14.41%	AL RAMZ CORPORATION INVESTME	1	-4.76%	UNION PROPERTIES PJSC	0.89	99724.89
UNION PROPERTIES PJSC	0.888	5.71%	EMIRATES INVESTMENT BANK	76.5	-3.10%	SHUAA CAPITAL PSC	0.27	45426.94
AJMAN BANK PJSC	1.52	3.40%	COMMERCIAL BANK OF DUBAI	9.01	-0.99%	DRAKE & SCULL INTERNATIONAL	0.35	44880.39
DEYAAR DEVELOPMENT PJSC	1.04	2.97%	GULF NAVIGATION HOLDING PJSC	5.95	-0.83%	ISLAMIC ARAB INSURANCE COM	0.42	25957.95
ISLAMIC ARAB INSURANCE COM	0.417	2.46%	TAKAFUL EMARAT INSURANCE	1.25	-0.79%	EMAAR PROPERTIES PJSC	14.20	22414.41

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,064.81							
Change	17.06	0.17%						
Previous Close	10,047.75		Financial	18,181.51	18,151.25	0.17%	0.00%	0.65%
Open	10,047.75		Telecommunication	4,412.07	4,431.89	-0.45%	0.00%	1.76%
			Consumer Services	8,777.80	8,758.05	0.23%	0.00%	1.70%
Day's High	10,072.22		Basic Material	4,869.07	4,887.94	-0.39%	0.00%	3.40%
Day's Low	10,043.98		Industrials	2,646.55	2,661.21	-0.55%	0.00%	0.86%
YTD Change	6.86%		Utilities	13,269.85	13,309.58	-0.30%	0.00%	-4.84%
			Energy	2,293.87	2,296.37	-0.11%	0.00%	0.16%
Volume Mn	487,771.95		Health Care	2,124.88	2,130.52	-0.26%	0.00%	9.07%
Value Traded Mn	1,273.39		Real Estate	13,886.90	13,578.01	2.27%	0.00%	5.29%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEEJ INVESTMENT	5.95	10.19%	METHAQ TAKAFUL INSURANCE	0.207	-67.91%	ESHRAQ INVESTMENTS PJSC	0.51	131585.62
UNITED ARAB BANK PJSC	1.2	7.14%	RAS AL KHAIMA POULTRY	2.14	-6.96%	MULTIPLY GROUP	2.45	78583.25
ESHRAQ INVESTMENTS PJSC	0.506	4.76%	ABU DHABI PORTS CO PJSC	4.21	-4.54%	MANAZEL REAL ESTATE PJSC	0.36	37838.85
CHIMERA S&P UAE UCITS ETF-D	5.78	4.14%	GHITHA HOLDING PJSC	27.62	-3.22%	DANA GAS	0.77	18931.84
BANK OF SHARIAH	1.01	4.02%	ESG EMIRATES STALLIONS GROU	15.9	-2.45%	BANK OF SHARIAH	1.01	15414.89

Qatar Stock Exchange

Close	10,830.72		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	3.53	0.03%	Total Return	25,550.70	25,542.37	0.03%	0.03%	0.76%
Previous Close	10827.19		Rayan Islamic	5,147.99	5,137.02	0.21%	0.21%	0.65%
Open	10827.19		All Share	3,999.17	4,000.19	-0.03%	-0.03%	0.59%
			Banks & Finance	4,994.16	5,000.27	-0.12%	-0.12%	0.81%
Day's High	10830.72		Industrials	4,349.13	4,350.97	-0.04%	-0.04%	1.69%
Day's Low	10793.88		Transportation	5,756.20	5,761.99	-0.10%	-0.10%	-1.87%
YTD Change	0.02456037		Real Estate	1,625.19	1,621.39	0.23%	0.23%	-0.77%
			Insurance	2,426.27	2,421.17	0.21%	0.21%	-2.33%
Volume Mn	104.368		Telecommunications	2,167.03	2,155.62	0.53%	0.53%	-0.79%
Value Traded Mn	278.8559		Consumer Goods	8,209.45	8,191.65	0.22%	0.22%	1.96%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	3.35	1.55%	QATAR GERMAN CO FOR MEDICAL	1.43	-1.17%	BALADNA	1.28	27619.08
VODAFONE QATAR	2.33	1.17%	AL AHLI BANK	3.76	-0.95%	ESTITHMAR HOLDING QPSC	3.35	11033.81
QATAR GENERAL INSURANCE & RE	1.34	0.75%	GULF INTERNATIONAL SERVICES	3.26	-0.88%	EZDAN HOLDING GROUP	1.05	7999.49
AL KHALEJ TAKAFUL GROUP	2.35	0.73%	DLALA HOLDING	1.03	-0.77%	QATAR GERMAN CO FOR MEDICAL	1.43	6197.35
QATAR ISLAMIC BANK	22.75	0.44%	DOHA INSURANCE CO	2.55	-0.74%	MAZAYA REAL ESTATE DEVELOPME	0.60	4625.79

Bahrain Bourse

Close	1,959.10		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.83	-0.09%	MSCI Bahrain	166.21	166.21	0.00%	0.00%	3.09%
Previous Close	1,960.93		MSCI Bahrain Domistic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,960.93		MSCI Bahrain Net TR USD	471.90	471.94	-0.01%	0.00%	3.12%
Day's High	1961.470							
Day's Low	1959.030							
YTD Change	-1.35%							
Volume Mn	3,995.74							
Value Traded Mn	0.978							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.39	3.68%	BAHRAIN ISLAMIC BANK	0.08	-2.44%	AL SALAM BANK BSC	0.24	2512.58
ITHMAAR HOLDING BSC	0.03	3.33%	BBK BSC	0.50	-0.79%	BAHRAIN KUWAIT INSURANCE	0.36	805.49
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	-0.20%	NATIONAL BANK OF BAHRAIN BSC	0.50	390.75
-	-	-	-	-	-	ITHMAAR HOLDING BSC	0.03	310.00
-	-	-	-	-	-	BAHRAIN ISLAMIC BANK	0.08	227.55

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,624.40							
Change	18.73	0.22%	Industrials	681.88	686.65	-0.69%	-5.15%	-5.77%
Previous Close	8,605.67		Banks	2,209.78	2,204.40	0.24%	2.20%	22.10%
Open	8,618.54		Consumer Service	1,316.80	1,295.23	1.67%	-1.00%	31.85%
			Technology	1,600.50	1,455.00	10.00%	44.74%	53.85%
Day's High	8,638.42		Real Estate	1,797.64	1,795.28	0.13%	1.62%	32.85%
Day's Low	8,613.64		Financial Services	1,591.36	1,600.13	-0.55%	3.35%	5.35%
YTD Change	17.14%		Telecom	1,100.52	1,092.39	0.74%	4.58%	8.14%
			Health Care	520.75	480.75	8.32%	-8.59%	13.63%
Volume Mn	0.87		Insurance	1,973.71	1,920.29	2.78%	3.75%	-3.97%
Value Traded Mn	129.12		Basic Materials	881.73	880.23	0.17%	3.07%	-3.24%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
FIRST INVESTMENT CO KSCC	72.00	48.45%	AL ARABIYA REAL ESTATE CO	109.00	-15.50%	FIRST INVESTMENT CO KSCC	72.00	341557.77
AUTOMATED SYSTEMS CO KSCC	220.00	10.00%	CREDIT RATING & COLLECTION	86.00	-14.85%	KUWAIT BUSINESS TOWN REAL ES	114.00	52831.05
AL MAIDAN DENTAL CLINIC CO K	798.00	9.32%	METAL & RECYCLING CO	137.00	-4.86%	ALIMTIAZ INVESTMENT GROUP	40.40	39977.09
SHUAIBA INDUSTRIAL CO	184.00	8.24%	NATIONAL INDUSTRIES CO KSC	207.00	-4.61%	KUWAIT INTERNATIONAL BANK	292.00	20941.21
GULF INSURANCE GROUP KSC	1100.00	7.84%	EQUIPMENT HOLDING CO K.S.C.C	65.00	-4.41%	NATIONAL REAL ESTATE CO	89.00	16426.28

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